



MARKET RELEASE

30 October 2015

BrainChip Holdings Limited

TRADING HALT

The securities of BrainChip Holdings Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday 3 November 2015 or when the announcement is released to the market.

Security Code: BRN

Ben Tippett
Adviser, Listings Compliance (Perth)



30 October 2015

Mr Ben Tippett
Manager – Listings (Perth)
ASX Limited

By email: tradinghaltperth@asx.com.au

Request for trading halt

BrainChip Holdings Limited (ASX:BRN) (**Company**) hereby requests a trading halt with respect to its securities effective prior to the opening of the market today, 30 October 2015.

The trading halt is requested pending an announcement by the Company in relation to the achievement of a significant milestone. The Company requests that the trading halt remain in place until the earlier of the time the Company makes an announcement in relation to the milestone of the commencement of trading on 3 November 2015.

The Company is not aware of any reason as to why the trading halt should not be granted.

Yours Faithfully

A handwritten signature in black ink, appearing to read "Sonia Joksimovic", with a checkmark at the end.

Sonia Joksimovic
Company Secretary