

Activities Report for the Quarter Ending 30th September 2015

- The Company is in the process of being appointed manager to the East Kimberley joint venture and plans to initiate a review of some of the potential development options for this project. This includes:
 - An assessment of the known resources at Mt Angelo North
 - A review of some of the exploration targets within the license area, including potential extensions to the known resources and possibilities of processing higher grade zones from the Mt Angelo porphyry.
 - Consideration of other undeveloped resources in the region and
 - Testing of some of the process options for the oxide and supergene ores
- The Company is in negotiations to acquire a gold project which it will announce once agreements are reached.

1. East Kimberly Joint Venture(3D Resources 80%)

The company has undertaken an extensive review of the large amount of data generated by the East Kimberly joint venture over the past 3 years. Combined with earlier data it shows that this area retains a lot of potential for additional discoveries and the scope to potentially build a project out of the known resources.

The East Kimberly joint venture has announced JORC compliant resources of 1.78 Million tonnes @ 1.21%Cu and 1.39%Zn for the Mt Angelo North deposit as detailed below :

Classification	Tonnes (Mt)	Cu %	Zn %	Ag g/t
<i>Oxide Mineralisation</i>				
Indicated	0.17	1.13	0.96	26.1
Inferred	0.07	1.07	1.12	11.1
<i>Fresh Mineralisation</i>				
Indicated	0.93	1.46	1.67	12.5
Inferred	0.6	1.02	1.33	9
<i>Lower Mineralisation</i>				
Inferred	0.04	0.63	1.22	8.5
TOTAL	1.78	1.21	1.39	11.6

(See Cazaly Resources Ltd announcement in their Quarterly Activity Statement for period ending 30 September 2013 for full details of this resource statement)

Much of this resource is relatively shallow and largely accessible via open cut, so it offers the potential to be a low cost resource to mine. A more detailed evaluation of this resource will be undertaken to

determine what portion of this resource could be mined via open cut and some additional economic parameters for this resource.

The resources at Mt Angelo North have the potential to be expanded. One potential target generated by Cazaly Resources was an off hole EM conductor that was identified from a DHEM survey carried out on the Mt Angelo North Deposit. However, on reviewing the recent drilling it is also evident that not all the anomalies identified in a 2D analysis of earlier IP geophysical surveys have been drilled, so additional drill targets are possible. A more detailed review of these targets is planned.

One of the largest known deposits in the license area lies in the Mt Angelo Porphyry. This has been partially explored in the core of the porphyry. This historic drilling shows occasional high grade values in a porphyry where the average grades are 0.3%-0.4% Cu. On reviewing the exploration data there is also an area of enhanced magnetic values on a contact zone with carbonate rich sediments which has not been explored. This could represent a skarn style exploration target that warrants follow up exploration. As part of considering any development options for Mt Angelo, we would also plan to review what potential resources this porphyry may offer to any proposed development.

There are many other exploration targets within the joint venture area that largely remain untested. These include:

- several known Cu/Pb/Zn occurrences as well as geochemical anomalies that have not been drilled or thoroughly investigated.
- The HeliTem survey flown in 2013 over a large part of the joint venture area has generated a large number of anomalies, some of which have had follow up reconnaissance geochemical surveys but further work was planned. On reviewing the data it is also apparent that there are a number of additional subtle anomalies present that need to be considered. By studying this information in the light of an improved geological interpretation gained from the high resolution magnetic data, it is expected that further targets will be generated.

The East Kimberly Joint Venture area remains of particular interest to 3D Resources as it holds the potential to generate a mining project and additional resources for the company.

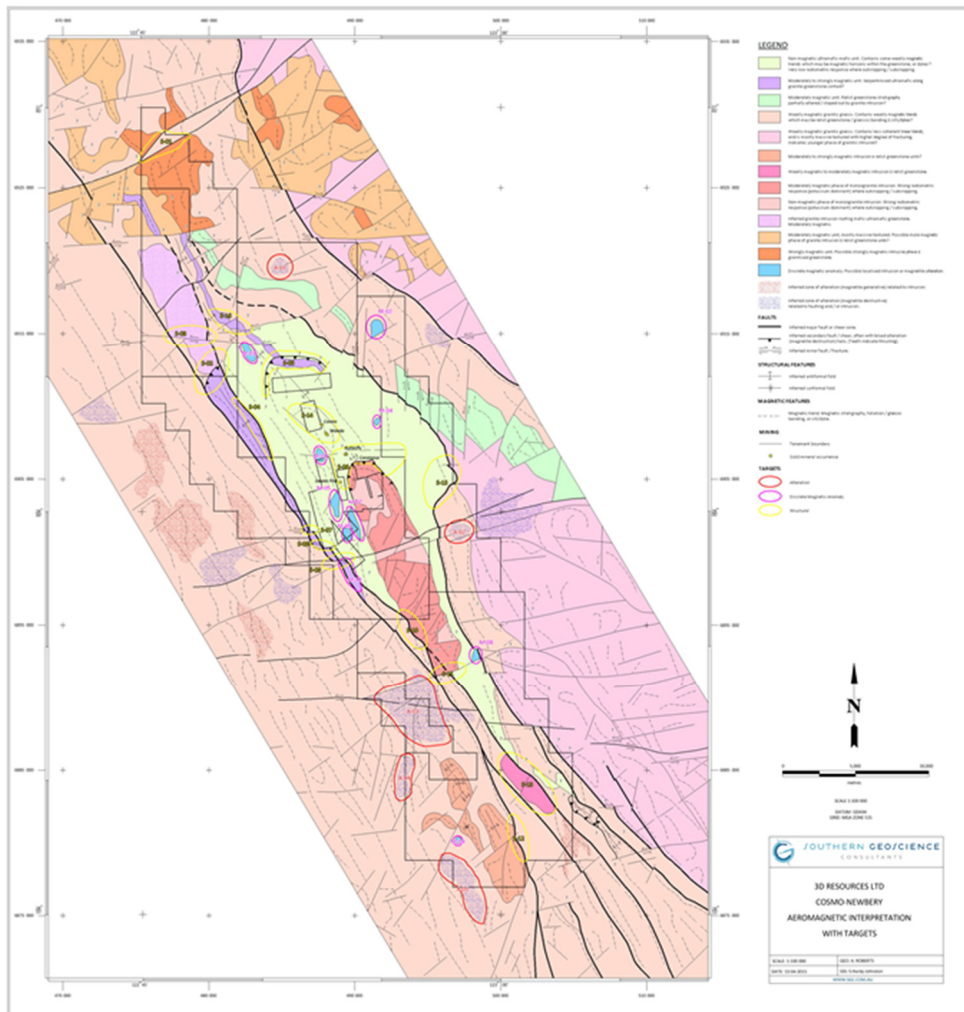
2 Tatu Coal Project, New Zealand (3D Resources 100%)

In view of the continued depressed price for thermal coals and low world demand that is expected to continue for the foreseeable future, the company has curtailed its activities and placed the project on hold until the market conditions improve. Some consideration has been given to supplying the local markets for coal in New Zealand given that there are uncertainties regarding existing coal suppliers. This may lead to further testing of the "Southern Area" (as defined in earlier activity statements) to evaluate the open cut resource potential as this area offers a possible near term mining opportunity.

3. Cosmo Newberry Gold Project (3D Resources 100% (except E38/2274 3D Resources 75%))

The Cosmo Newberry remains a largely unexplored greenstone belt that lies between the Laverton greenstone belt that historically has produced 12million ounces of gold, and the Gold Road Resources Ltd's discovery in the Yamarna greenstone belt where they have reported JORC compliant resources of in excess of 6.1 Million ounces.

This places the Cosmo Newbery greenstone belt in a highly prospective region of Western Australia and the geophysical interpretation recently carried out was directed towards looking for targets within this package of tenements. As indicated in the last report a total of 31 targets were identified.



4. Mt Egerton (3D Resources 100%)

Southern Geoscience were engaged to undertake a review of the historical geophysical data on the exploration license including reprocessing some of the airborne magnetic data and analysis of gravity data. This work indicated that most of the historical mines correlated closely to a zone of Ordovician turbidites that showed marginally enhanced magnetic signatures and so provided a tool for identifying mineralized areas in areas that had no basalt cover. Another finding from this study was that most of the historic mines were also confined to a zone with anomalous gravity readings.

When the gravity data was further analysed it was found that an area of basalt cover that is located in the southern portion of the exploration license hides what is believed to be quite a deep rift valley with potentially up to 320m of sediments. This enhances the prospectivity for finding a large alluvial deposit as this rift could have acted as a “sump” for much of the drainage from this region. This is particularly important given that the Ballarat Goldfield was one of the richest sources of alluvial gold having produced in excess of 2.8million ounces from alluvial deposits and a large part of this production came from sources located less than 20km away from the license.

5. Corporate

The company is in the process of negotiating the potential acquisition of a gold project. A further announcement will be made if this deal is concluded.

Discussions are continuing with the Chinese investor who had expressed interest in the company.

TENEMENTS

Project and Location	Tenements Held At End at Commencement of Quarter	Tenements Acquired or Disposed of During Quarter	Beneficial Interest at End of Quarter	Notes
Tatu Coal Project , New Zealand	EP40752	No Change	100%	Acquired 100% of Croydon Coal Ltd, a New Zealand company holding 100% of EP40752
East Kimberly Project, WA	E80/3370, E80/3496, E80/3517, E80/3938, M80/247	No Change	80%, 80% 80% 80% 80%	Cazaly Resources Ltd notified 3D Resources it no longer plans to proceed with a Pre-Feasibility Study to earn 75% in the East Kimberly Project but intends to retain its 20% interest in the joint venture.
Cosmo Newbery, Laverton WA	E38/2274, E38/2627, E38/2820, E38/2850 E38/2851	No Change	75% 100% 100% 100% 100%	
Mt Egerton, Victoria	EL 5482	No Change	100%	

Information in this “ASX Announcement” relating to Exploration Results and geological data has been compiled by Mr. Peter Mitchell who is a Member of the Australian Institute of Mining and Metallurgy and is Managing Director of 3D Resources Ltd. He has sufficient experience that is relevant to the types of deposits being explored for and qualifies as a Competent Person as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves” (JORC Code 2012 Edition). Peter Mitchell has consented to the release of the announcement.

For Further Information, Contact

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