

2<sup>nd</sup> November 2015

Company Announcements Office  
Australian Securities Exchange

By e-Lodgement

**ASX MARKET RELEASE  
CLEANSING NOTICE - SHARE PURCHASE PLAN**

Carnegie Wave Energy Limited ACN 009 237 736 (ASX: CWE) (**Company**) is proposing to offer to eligible shareholders the opportunity to subscribe for shares in the Company under the share purchase plan (**Plan**).

A copy of the Plan offer document will be separately lodged with the ASX.

The Company gives notice under ASIC Class Order [09/425] that:

- (a) it will make offers to issue shares under a share purchase plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (**Act**);
- (b) this notice is given by the Company in accordance with ASIC Class Order CO 09/425;
- (c) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and Section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information as defined in subsections 708A(7) and (8) of the Act.

This notice is dated 2 November 2015 and is given to ASX in the 24 hour period before the offer under the Plan is made by the Company.

Yours faithfully  
Carnegie Wave Energy Limited



**GRANT J. MOONEY**  
Director & Company Secretary