



2 November 2015

Announcements Office
Australian Stock Exchange Limited
Sydney NSW

Public auction for forfeited partly-paid shares in Redcliffe Resources Limited

Pursuant to Listing Rule 3.12.2, and further to the ASX release made on 9 October 2015, the Company advises no funds have been received since the previous announcement.

As a result, a total of 400,000 forfeited partly paid shares (**Sale Shares**) are currently available for auction.

The auction will be conducted as follows:

1. Proposed Date and Time: 11:00 AM WST, 5 November 2015.
2. Place: The auction will be held at the Conference Room, Central Park Conference Centre, Central Park, 152 – 158 St Georges Terrace, Perth WA.
3. Sale Shares to be auctioned: Up to 400,000 ordinary shares in the capital of the Company.
4. Sale procedure: Offers are to be made in cents per share or fractions thereof.
5. Parcels: The Sale Shares will be offered in parcels no larger than 10% of the total number to be offered.
6. Reserve: No reserve price has been fixed for the Sale Shares.
7. Payment: Payment is to be made accordance with Listing Rule 7.39.1. Settlement must be effected on the day of the auction, or if the purchaser chooses, the next day on which banks are open for business.
8. Settlement procedure: At settlement the purchaser must execute a standard transfer form in the amount of shares acquired.

Please contact the Company today if you wish to redeem your forfeited partly paid shares.

Yours sincerely,

Rodney Foster
Executive Chairman
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