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2 November 2015

ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Sir or Madam,

**RE: Cokal Limited (ASX:CKA)
Request for Trading Halt**

Cokal Limited (the **Company**) requests a trading halt in respect of its shares from the commencement of trading on Monday, 2 November 2015.

In accordance with Listing Rule 17.1, the Company advises:

1. the trading halt is necessary for the Company to make an announcement to the market in relation to the PT Cakra Mineral Tbk (Cakra) offer to acquire all of the shares in the Company;
2. the trading halt should remain in place until the commencement of trading on Wednesday, 4 November 2015 unless before that time it makes an announcement regarding the Cakra offer or requests that the trading halt be lifted; and
3. the Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully
Cokal Limited

A handwritten signature in black ink, appearing to read "Duncan Cornish", written over a series of horizontal lines.

Duncan Cornish
Joint Company Secretary