ASX Announcement

2 November 2015

LEOPARD RESOURCES NL (ACN 009 076 233) FORFEITED SHARES AUCTION UPDATE

Pursuant to Listing Rule 3.12, Leopard Resources NL (**Company**) advises that funds have not been received to redeem any of the 4,000,000 ordinary partly paid shares. The current updated total remains at 4,000,000 forfeited partly paid shares.

Please contact the Company by 10 November 2015 if you wish to redeem your forfeited partly paid shares.

The Company confirms, as required by section 254R(2) *Corporations Act 2001*, that its registered office will be open and accessible to the public on 10 November 2015.

Yours faithfully

Damon Sweeny Company Secretary Leopard Resources NL