



MARKET RELEASE

3 November 2015

Erin Resources Limited

TRADING HALT

The securities of Erin Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 5 November, 2015 or when the announcement is released to the market.

Security Code: ERI

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



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Erin Resources Ltd (ASX: ERI) soon to be renamed MGC Pharmaceuticals Ltd

3 November 2015

Mr Jeremy Newman
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Tce
Perth WA 6000

Via email: tradinghaltspert@asx.com.au

Dear Mr Newman

The Directors of Erin Resources Limited (soon to be renamed MGC Pharmaceuticals Ltd) request that the Company's securities be placed in a voluntary trading halt immediately in accordance with ASX Listing Rule 17.1 pending a material announcement on a commercial and research collaboration on the medical cannabis industry in Australia, with a leading faculty of the University of Sydney.

The Company requests that the trading halt end on the earlier of the commencement of normal trading on Thursday 5 November 2015 or when the announcement referred to above is released to the market.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt, and the Company confirms that the request for a trading halt is material.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Rachel Kerr', with a long, sweeping horizontal line extending to the right.

Rachel Kerr
Company Secretary