

Security Information

Code	OZG.ASX
Last Price	14.0 cents
Shares on Issue	361.0m
Market Capitalisation	\$50.5m
Net Tangible Assets	\$60.2m
Share Price Discount to NTA	-16%

Ozgrowth Limited

Ozgrowth Limited is a listed public company (ASX Code: OZG) that has been established to provide investors with an exposure to a portfolio of assets that are intended to show consistent positive returns.

The portfolio of assets is managed by Westoz Funds Management Pty Ltd, a 100% owned subsidiary of Euroz Limited (ASX Code: EZL).

Whilst the majority of investments will be sourced from the Australian equity market, the portfolio is intended to produce the desired returns regardless of the general direction of that market. Ozgrowth Limited will also consider unlisted investment opportunities as appropriate.

For more information on Ozgrowth Limited, please refer to our web site www.ozgrowth.com.au

For Further Information

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 Email: prees@westozfunds.com.au

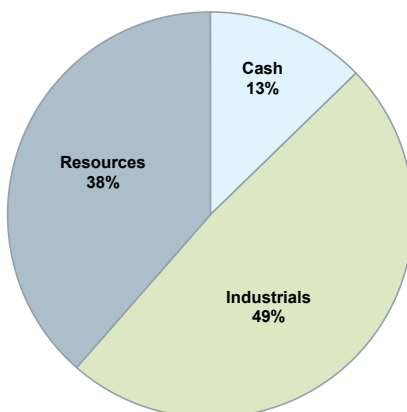
Dermot Woods, Executive Director
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Net Tangible Assets

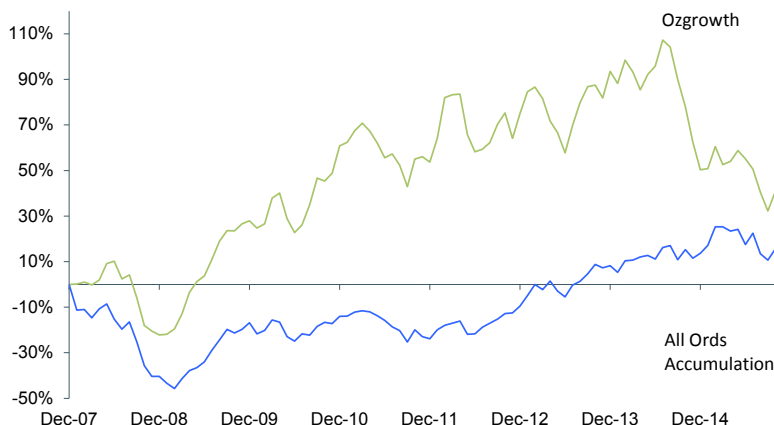
Date	NTA Before Tax*	NTA After Tax*	Cumulative Fully Franked Dividends
Jun-2013	20.5c	21.1c	5.80c
Jun-2014	23.3c	22.6c	7.30c
Jun-2015	17.4c	17.7c	8.80c
Sep-2015	15.0c	16.0c	8.80c
Oct-2015	16.0c	16.7c	8.80c

- Strong market over the month of October, with Small Resources exposure leading the way.
- Programmed Maintenance Services Limited enters disclosed portfolio positions.
- AGM to be held Tuesday 24 November 2015.

*The before and after tax NTA numbers above refer to the provision for unrealised gains/losses in the Company's investment portfolio. The Before Tax number is prior to recognition of a provision for tax credits/debits on disposal of the company's portfolio of assets. The After Tax figure includes allowance for this provision.

Portfolio Holdings


Cedar Woods Properties Limited	18%
Automotive Holdings Group Limited	7%
Cooper Energy Limited	6%
Mount Gibson Iron Limited	5%
Western Areas Limited	4%
Finbar Group Limited	4%
Troy Resources Limited	4%
Seafarms Group Limited	3%
Energia Minerals Limited	3%
Programmed Maintenance Services Ltd	3%
Medusa Mining Limited	2%
Tap Oil Limited	2%
Southern Cross Electrical Eng. Ltd	2%
Vita Group Limited	2%
Other	22%
Cash	13%
Total	100%

Portfolio Performance*


* Portfolio performance represents the return on the company's gross investment portfolio before all fees, expenses and taxes.