

3 November 2015

WITHDRAWAL OF AGM RESOLUTIONS

The Board of Directors of Cauldron Energy Limited (**ASX: CXU**) (**Cauldron** or the **Company**) advises that it has resolved to withdraw Resolutions 8, 9, 10 and 11 from the Notice of Annual General Meeting announced 9 October 2015 (**Notice**).

These resolutions proposed the issue of unlisted options to Directors Mr Tony Sage, Mr Mark Gwynne, and Ms Judy Li, and issue of unlisted options to employees and consultants.

The withdrawal of these items of business will not affect the validity of the proxy form attached to the Notice or any proxy votes already made. Shareholders wishing to complete and lodge a proxy in relation to the Annual General Meeting do not need to indicate their voting instructions on Resolutions 8, 9, 10 and 11. The other resolutions set out in the Notice will be put to shareholders at the meeting on 9 November 2015.

Yours faithfully
Cauldron Energy Ltd

Tony Sage
Executive Chairman

ABN 22 102 912 783

32 Harrogate Street, West
Leederville WA 6007

PO Box 1385, West
Leederville WA 6901

ASX code: CXU

251,104,266 shares
50,725,000 unlisted options

Board of Directors

Tony Sage
Executive Chairman

Qiu Derong
Non-executive Director

Judy Li
Non-executive Director

Mark Gwynne
Non-executive Director

Catherine Grant
Company Secretary