

3 November 2015

## WITHDRAWAL OF AGM RESOLUTIONS

The Board of Directors of Cauldron Energy Limited (**ASX: CXU**) (**Cauldron** or the **Company**) advises that it has resolved to withdraw Resolutions 8, 9, 10 and 11 from the Notice of Annual General Meeting announced 9 October 2015 (**Notice**).

These resolutions proposed the issue of unlisted options to Directors Mr Tony Sage, Mr Mark Gwynne, and Ms Judy Li, and issue of unlisted options to employees and consultants.

The withdrawal of these items of business will not affect the validity of the proxy form attached to the Notice or any proxy votes already made. Shareholders wishing to complete and lodge a proxy in relation to the Annual General Meeting do not need to indicate their voting instructions on Resolutions 8, 9, 10 and 11. The other resolutions set out in the Notice will be put to shareholders at the meeting on 9 November 2015.

Yours faithfully  
Cauldron Energy Ltd

Tony Sage  
**Executive Chairman**

ABN 22 102 912 783

32 Harrogate Street, West  
Leederville WA 6007

PO Box 1385, West  
Leederville WA 6901

**ASX code:** CXU

251,104,266 shares  
50,725,000 unlisted options

### Board of Directors

Tony Sage  
Executive Chairman

Qiu Derong  
Non-executive Director

Judy Li  
Non-executive Director

Mark Gwynne  
Non-executive Director

Catherine Grant  
Company Secretary