

4 November 2015

Australian Securities Exchange Limited  
Via e-lodgement – ASX Code ICT

## **RIGHTS ISSUE OFFER DOCUMENT DISPATCHED**

iCollege Limited (ASX: ICT) is pleased to announce that the non-renounceable pro-rata rights issue Offer Document announced to ASX on 26 October 2015 was dispatched to all eligible shareholders today, together with personalised entitlement and acceptance forms.

All acceptances must be received by 5.00pm AEST on the closing date of the Offer.

### **For further information, please contact:**

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### **About iCollege Limited:**

iCollege (ASX: ICT) is a training organisation positioned to become one of Australia's leading educators. iCollege has grown substantially since its inception in 2014 through targeted acquisitions and growth among its current portfolio companies. iCollege charges itself with the vision to assist students and workers to remain relevant in an ever-changing employment environment, through the provision of training solutions delivered via a state of the art e-learning platform – an innovative and unique technology solution designed to make the learning experience more flexible, dynamic and mobile.