



Lionhub Group Limited
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4 November 2015
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The Company Announcements Platform
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SYDNEY NSW 2000

Dispatch of pro-rata Renounceable Rights Issue Prospectus Completed

The Board of LionHub Group Limited (ASX:LHB) confirms that the dispatch to eligible shareholders of the pro-rata Renounceable Rights Issue Prospectus (**Prospectus**) prepared in accordance with the Corporations Act 2001 together with the accompanying personalised Entitlement and Acceptance has been completed as at close of business on Wednesday, 4 November 2015.

Shareholders are advised that the offers under the Prospectus are now open for subscription and the proposed closing date is 5.00pm (AEDST) on Thursday, 19 November 2015.

Shareholders should consider the Prospectus in deciding whether to acquire the new securities. Anyone who wants to acquire the new securities will need to complete the personalised entitlement and acceptance form that accompanies the Prospectus.

Shareholders who wish to take up more than their entitlement are able to apply for additional Shares and there is provision to do this on the Entitlement and Acceptance Form.

Eryn Kestel
Company Secretary