

Notice of extension of convening period

Pluton Resources Limited (Receivers and Managers Appointed)(Administrators Appointed) ACN 114 561 732 ("the Company")

We refer to the appointment of Sam Marsden and Derrick Vickers as Joint and Several Voluntary Administrators of the Company on 5 October 2015 by the Board of Directors, pursuant to section 449C(1) of the Corporations Act 2001 (**the Act**).

Notice is given that on 4 November 2015 the Supreme Court of Western Australia (**Court**) made orders pursuant to sections 439A(6) and 447A(1) of the Act to further extend the convening period for the second meeting of creditors of the Company by 30 days from 2 November 2015 to 2 December 2015.

As a result of the Court's orders, the Administrators are required to convene the second meeting of creditors no later than 2 December 2015.

If we are able to form a view and complete our report to creditors prior to the expiry of the convening period we will issue our report at the earliest opportunity.

A copy of the extracted orders will be provided to the ASX once obtained.

Further information will be provided to creditors in due course. In the interim, should you have any queries, please contact Mr Kevin Bush on (08) 9238 3145 or at kevin.bush@au.pwc.com.

DATED this 4th day of November 2015

Sam Marsden

Voluntary Administrator