



MOKO SOCIAL MEDIA  
LIMITED

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## CLEANSING STATEMENT

The Company hereby provides notice to the ASX for purposes of section 708A(5)(e) of the Corporations Act that the following ordinary shares were issued by the Company on 5 November 2015:

- 60,000,000 ordinary shares on placement of 1,500,000 American Depositary Shares for total consideration of US\$2,550,000

An Appendix 3B relating to the share issue was released on 5 November 2015.

The Company hereby gives notice to ASX Limited (ACN 008 624 691), pursuant to the provisions of section 708A(5)(e) of the Corporations Act 2001 (Cth) (the “**Corporations Act**”) that:

- (a) the Securities were issued without disclosure under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no other excluded information, as that term is defined in Sections 708A(6)(e), 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully,

A handwritten signature in blue ink, appearing to read 'Emma Waldon'.

Emma Waldon

Company Secretary