

5th November 2015

The Listing Manager
Australian Stock Exchange
2 The Esplanade
PERTH, WA 6000



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Dear Sir

Acquisition of all minority shares in ConSova Corporation

As previously advised, Medtech Holdings USA Inc (MHI) a wholly owned subsidiary of Medtech Global Limited (MDG) has on the 31st October purchased all the minority shareholders' interests and in so doing has 100% ownership of ConSova Corporation.

The purchase price under the agreement is a total of US\$1,300,000 of which US\$400,000 has been paid. The balance is payable in instalments over 40 months.

Yours faithfully,

A handwritten signature in black ink, appearing to read "M Gaylard". The signature is fluid and cursive, with a long horizontal stroke at the end.

Michael Gaylard
Company Secretary

For further information, please contact:

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