



METEORIC RESOURCES

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6 November 2015

ABN 64 107 985 651

PUBLIC AUCTION FOR FORFEITED PARTLY PAID SHARES

Venue: Conference Room
Central Park Conference Centre
Central Park 152 - 158 St George's Terrace
PERTH WA 6000

At: 11:00 am (WST), Wednesday 25 November 2015

Meteoric Resources NL (the **Company**) wishes to advise that there will be a public auction of up to 27,490,014 shares, credited as paid to \$0.00 per share (the **Shares**), due to non-payment of a first and final call on those Shares. A reserve price will be set by the directors, however in accordance with statutory provisions, the reserve price must not exceed the sum of the amount of the call due and unpaid on the Share at the time of forfeiture and the amount of any other call which may become payable on or before the due date of the sale.

1. Shares to be auctioned:	Up to 27,490,014 ordinary partly paid shares in the capital of the Company.
2. Sale procedure:	Offers are to be made in cents per share or fractions thereof. The Shares will be offered in parcels no larger than 10% of the total number to be offered.
3. Payment:	In accordance with ASX Listing Rule 7.39.1, settlement must be effected on the day of the auction, or if the purchaser chooses, the next day on which the banks are open for business.
4. Settlement procedure:	At settlement, the purchaser shall execute a standard transfer form in the amount of shares acquired.
5. Reserve price:	The Board of the Company will set a reserve price.

The Board notes its responsibilities under Section 254R *Corporations Act 2001* which includes redemption of forfeited partly paid shares at any time up to or on the last business day before the proposed sale.

Please contact the Company's share registry if you wish to redeem your forfeited Shares.

Yours faithfully

R Tieleman
Company Secretary