



FAX COVER SHEET

Date: Fri Nov 6 09:14:21 EST 2015

From: Renata Donaghy

To: ASX REGS

Phone: 212-236-4449

Company:

Fax:

Phone:

Fax: 011611300135638

Pages to Follow: 4

Notes:

This message, and any attachments, is for the intended recipient(s) only, may contain information that is privileged, confidential and/or proprietary and subject to important terms and conditions available at <http://www.bankofamerica.com/emaildisclaimer>. If you are not the intended recipient, please delete this message.

This communication is confidential and intended only for the addressee. If you are not the intended recipient, you may not copy, disclose, or distribute this message to anyone else; any such actions may be unlawful. If you have received this communication in error, please contact the sender of the message to inform him or her of the error.

This fax may contain promotional materials from Bank of America or one of our affiliate companies. You may choose not to receive future faxes that contain promotional materials by faxing 1.804.627.7042 or calling 1.888.341.5000 or by mailing Bank of America, CDM VA2-100-04-32, PO Box 27025, Richmond VA 23286-9085.

Important: You must inform Bank of America of the specific fax number(s) to which the fax opt-out request will apply. As required by Federal law, we will honor your opt-out request within 30 days.

Please note: You may still continue to receive fax communications from your assigned account representative, such as your Relationship Manager, to address your financial needs.

Merrill Lynch, Pierce, Fenner & Smith Incorporated is a registered broker-dealer, a registered investment adviser, member SIPC and a wholly owned subsidiary of Bank of America Corporation.

Investment products:

Are Not FDIC Insured	Are Not Bank Guaranteed	May Lose Value
----------------------	-------------------------	----------------

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme

Carbon Conscious Ltd

ACN/ARSN

1. Details of substantial holder(s)

Name

Blue Sq Sm Cap Value Fund LP

ACN/ARSN (if applicable)

There was a change in the interests of the
substantial holder on

11/04/15

The previous notice was given to the company on

1/1/

The previous notice was dated

1/1/

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
11/04/15	Blue Sq Sm Cap Value Fund LP	Sale		947974	

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (3) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Blue Sq Sm Cap Value Fund	26 E 95RD ST #10 New York, NY

10128-0626

Signature

print name

sign here

Jonathan B. Kahney CPO
 9/11/15

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

605 page 1/2 15 July 2001

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

1a. Company Name/Scheme

Carbon Conscious Ltd.

ACN/ARSN

1. Details of substantial holder(1)

Name

Blue Sq In Cap Value Fund LP.

ACN/ARSN (if applicable)

The holder ceased to be a
substantial holder on

11/06/15

The previous notice was given to the company on

1/1/15

The previous notice was dated

1/1/15

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(s)	Class (6) and number of securities affected	Person's votes affected
11-06-15	Blue Sq In Cap Value Fund LP	Sale		3,479,711	

3. Changes in association

The persons who have become associates (5) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Blue Sq In Cap Value Fund LP	258 93RD ST #10 New York, NY 10128-0626

Signature

print name

Jonathan Bulkeley

capacity

CIO

sign here

[Signature]

date

4/6/15