



MARKET RELEASE

9 November 2015

Wildhorse Energy Limited

TRADING HALT

The securities of Wildhorse Energy Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 11 November, 2015 or when the announcement is released to the market.

Security Code: WHE

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



9 November 2015

Mr James Rowe
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

By email: tradinghaltperth@asx.com.au

Dear James

Request for Trading Halt

Wildhorse Energy Limited requests an immediate voluntary trading halt to the Company's securities, pending an announcement regarding a Mineral Resource estimate for the Company's Lake Wells Project.

The Company requests that the trading halt remain until the earlier of an announcement to the market regarding the above or the opening of trade on ASX on 11 November 2015.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

A handwritten signature in dark ink, appearing to read "SAM CORDIN", with a long horizontal stroke extending to the right.

SAM CORDIN
Company Secretary