

9<sup>th</sup> November 2015

The Listing Manager  
Australian Stock Exchange  
2 The Esplanade  
PERTH, WA 6000

**medtech** 

Medtech Global Limited  
Level 2, 180 Albert Road  
South Melbourne, VIC 3205, Australia  
Ph: +61 3 9690 8666 Fax: +61 3 9690 8010

[medtechglobal.com](http://medtechglobal.com)

Dear Sir

**FACILITATING SALE OF ORDINARY SHARES WHICH ARE LESS THAN THE MARKETABLE PARCEL**

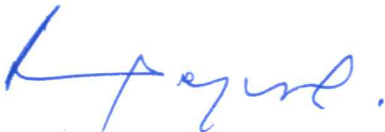
At the AGM held on 8<sup>th</sup> August 2013, Clause 31 of the Constitution was amended by a Special Resolution. This resolution authorised the Board of Directors to deal with unmarketable share parcel.

The Board of Directors at their meeting on 15<sup>th</sup> October 2015 decided to facilitate holders of ordinary shares to sell unmarketable share parcels.

The company is commencing the process for sale of ordinary shares of holders who hold less than the marketable parcel which is defined as having a value of less than \$500 which equates to 7000 shares at the rate of 7 cents on 5<sup>th</sup> November (the "Record Date").

The attached letter is being sent only to Shareholders holding shares which are less than the marketable parcel.

Yours faithfully



**Vino Ramayah**  
**Executive Chairman**

For further information, please contact:  
Medtech Global Limited  
Phone: +64 9 356 7770  
Email: [vramayah@medtechglobal.com](mailto:vramayah@medtechglobal.com)

EMPOWERING HEALTH





9 November 2015

MedTech Global Limited  
Melbourne: Level 5, 150 Albert Road  
South Melbourne, VIC 3205, Australia  
Ph. +61 3 9690 8666 Fax. +61 3 9690 8010

Dear Shareholder,

[www.medtechglobal.com](http://www.medtechglobal.com)

## **NOTICE OF INTENTION TO SELL SHARES OF LESS THAN MARKETABLE PARCEL**

The Board of Directors of Medtech Global Limited (ASX: MDG) (“**Company**”) is pleased to announce the Company will commence the process for the sale of ordinary shares of holders who hold less than a "marketable parcel" (defined in the ASX Listing Rules as a parcel of securities of not less than \$500 in value) (“**Sale Facility**”) and pay the net proceeds of the sale of their shares to to each shareholder.

The Company's constitution provides that the costs of the sale of the shares will be allocated to each shareholder pro rata based on the number of shares sold. In the event that the costs of the sale of a shareholder's shares exceed the amount received in relation to the sale of those shares, then there will not be any amount payable to that shareholder. If the costs exceed the value of the shares sold, the Company will not seek recovery of any of the additional costs from that shareholder.

Participation in the Sale Facility is available to shareholders who at 5:00pm (WST) on 5 November 2015 (“**Record Date**”) were holders of shares in the Company valued at less than \$500 based on closing price of the Company's shares of \$0.07 per share on the Record Date. Our records show that you are the holder of less than the above marketable parcel as at the Record Date and accordingly, your shareholding is eligible to participate in the Sale Facility.

The Company is offering the Sale Facility as it provides the following benefits:

- holders of less than a marketable parcel have the opportunity to sell their shares with brokerage or handling costs shared pro rata with other shareholders participating in the Sale Facility which, in proportion to the value of their holding, may otherwise render a sale unattractive or uneconomical; and
- relieving the Company of the considerable costs involved in administering the holdings of less than marketable parcels.

The Company has approximately 1,729 shareholders, of which approximately 1,449 hold a less than the above marketable parcel. These shareholders in aggregate represent approximately 1.37% of all issued shares.

2.

If you do not wish to have your shareholding sold in accordance with the Sale Facility, you need to sign and return a Retention Form to the Company's share registry on or before 5:00pm (WST) on the **Cut-off Date** which is Monday 21 December 2015.

The Retention Form should be sent to the Company's share registry at:

Postal Address:  
Medtech Global Ltd  
C/- Advanced Share Registry Services  
PO Box 1156  
Nedlands WA 6909

Hand Delivery to the address on the enclosed Share Retention Form.

If a Retention Form is not received by 5:00pm (WST) on 21 December 2015, the Cut-off Date, the Company intends to sell your shares through the Sale Facility.

At the completion of the sale process, the Company will issue cheques for the proceeds to the individual shareholders that elected to participate in the Sale Facility if the sale price exceeds that shareholder's share of the expenses of the sale. The Company will forward the proceeds of the Sale Facility to relevant shareholders as soon as practicable following the completion of the Sale Facility.

If you have any queries, please contact me at our Melbourne Office.

Yours faithfully

A handwritten signature in black ink, appearing to read 'M. Gaylard', with a long horizontal flourish extending to the right.

Michael Gaylard  
**Company Secretary**  
**MedTech Global Limited**