

9 November 2015

Results of Annual General Meeting of Shareholders

In accordance with Listing Rule 3.13.2, it is confirmed that the following resolutions put to the Annual General Meeting of Shareholders of Cauldron Energy Limited (**ASX: CXU**) ("Cauldron" or the "Company") held at 9:00am on 9 November 2015 were passed on a show of hands:

- Resolution 1: Adoption of the Remuneration Report
- Resolution 2: Re-election of Mr Derong Qiu as a Director
- Resolution 3: Re-election of Ms Jia (Judy) Li as a Director
- Resolution 4: Re-election of Mr Mark Gwynne as a Director
- Resolution 5: Ratification of Prior Issue of Shares to Investor B
- Resolution 6: Issue of Placement Shares and Placement Options to a Director
- Resolution 7: Approval of 10% Placement Capacity – Shares
- Resolution 12: Directors' Remuneration

As previously announced, Resolutions 8, 9, 10 and 11 were withdrawn by the Company on 3 November 2015.

Information required to be disclosed by the Company in accordance with Section 251AA of the Corporations Act 2001 is attached.

Yours faithfully
Cauldron Energy Ltd

Catherine Grant
Company Secretary

ABN 22 102 912 783

32 Harrogate Street, West
Leederville WA 6007

PO Box 1385, West
Leederville WA 6901

ASX code: CXU

251,104,266 shares
50,725,000 unlisted options

Board of Directors

Tony Sage
Executive Chairman

Qiu Derong
Non-executive Director

Judy Li
Non-executive Director

Mark Gwynne
Non-executive Director

Catherine Grant
Company Secretary

Cauldron Energy Limited – Proxy Summary
Annual General Meeting – Thursday, 9 November 2015

In accordance with section 251AA of the Corporations Act 2001, the following information is provided to Australian Securities Exchange Limited in relation to resolutions passed on a show of hands by shareholders at the Company's Annual General Meeting held on 9 November 2015:

Resolution	Result	Number of proxy votes			
		For	Against	Proxy's Discretion	Abstain
1	Passed on show of hands	110,925,356	132,831	4,410,684	20,533
2	Passed on show of hands	145,392,604	8,000	4,440,684	20,000
3	Passed on show of hands	145,373,268	27,336	4,440,684	20,000
4	Passed on show of hands	145,389,604	8,000	4,463,684	-
5	Passed on show of hands	111,351,119	150,167	4,430,684	31,000
6	Passed on show of hands	114,634,905	190,167	4,440,684	-
7	Passed on show of hands	145,289,240	111,364	4,440,684	20,000
12	Passed on show of hands	110,895,520	183,200	4,408,184	-