

9 November 2015

Dear Shareholder

I am pleased to invite you to Northern Minerals' shareholder briefings in Perth, Brisbane, Sydney, Melbourne and Adelaide during November 2015.

The briefings will provide an opportunity for you to receive an update on the Company's activities since the shareholder briefings earlier this year and also discuss the progress of the Jien Mining Pty Ltd (Jien Mining) transaction. In addition to the recent announcement regarding the introduction of cost reduction and resizing measures to ensure the Company manages costs as it finalises the Jien Mining transaction and moves toward development of its Browns Range Project.

Mark Tory, Chief Financial Officer will also attend the briefing to address any questions regarding the financial position of the Company.

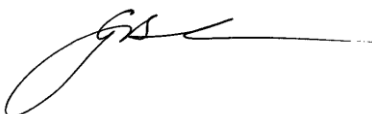
Shareholder briefings will be held from 12pm to 1pm on the following dates and locations:

<b>Perth: Friday 13 November</b> Level 1, 675 Murray Street West Perth	<b>Brisbane: Monday 16 November</b> Level 18, Riverside Centre 123 Eagle Street, Brisbane
<b>Sydney: Tuesday 17 November</b> Level 4, Plaza Building Australia Square 95 Pitt Street, Sydney	<b>Melbourne: Thursday 19 November</b> Level 27, Rialto Tower (South) 525 Collins Street, Melbourne
<b>Adelaide: Friday 20 November</b> Level 5, City Central, Tower 2 121 King William Street, Adelaide	

Northern Minerals would like take this opportunity to reiterate that Jien Mining intends to complete its previously announced \$17 million investment in Northern Minerals by 30 November, which is awaiting confirmation of Chinese regulatory approval.

On behalf of the Board I would like to thank you for your ongoing support and look forward to welcoming you at one of the briefings.

Yours sincerely



George Bauk  
Managing Director/CEO



## Powering Technology.

Northern Minerals  
Level 1  
675 Murray Street  
West Perth WA 6005

PO Box 669  
West Perth WA 6872  
northernminerals.com.au  
info@northernminerals.com.au

ASX: NTU  
T: +61 8 9481 2344  
F: +61 8 9481 5929  
ABN: 61 119 966 353