



**Lachlan Star Limited  
(Subject to Deed of Company  
Arrangement)**

**9 November 2015**

## **EXPIRY OF UNLISTED WARRANTS**

**NOT FOR DISTRIBUTION TO UNITED STATES NEWSWIRE SERVICES OR FOR RELEASE,  
PUBLICATION, DISTRIBUTION OR DISSEMINATION DIRECTLY, OR DIRECTLY, IN WHOLE  
OR IN PART, IN OR INTO THE UNITED STATES**

**Perth, Western Australia: Lachlan Star Limited ACN 000 759 535 (Subject to Deed of Company Arrangement)  
("Lachlan Star" or the "Company") (ASX: LSA).**

The Company advises that the following unlisted warrants have expired unexercised:

<b>Number</b>	<b>Class</b>
1,097,561	Unlisted CDN\$0.30 warrants exercisable on or before 6 November 2015

The remaining capital structure of the Company is as follows:

<b>Number</b>	<b>Class</b>
165,393,259	Ordinary fully paid shares
1,050,000	Unlisted \$0.25 options exercisable on or before 29 November 2015
1,900,000	Unlisted \$0.125 options exercisable on or before 27 November 2016
150,000	Unlisted \$0.25 options exercisable on or before 27 November 2016

Should shareholders require any further information please contact Aidan Gordon of my office on +61 8 92637421, or alternatively via email to [aidangordon@kpmg.com.au](mailto:aidangordon@kpmg.com.au)

Matthew Woods  
Deed Administrator