

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                       |                          |
|-----------------------|--------------------------|
| <b>Name of entity</b> | Energia Minerals Limited |
| <b>ABN</b>            | 63 078 510 988           |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                   |
|----------------------------|-------------------|
| <b>Name of Director</b>    | Alexander S Burns |
| <b>Date of last notice</b> | 14 September 2015 |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |  |
|--|--|
| <b>Direct or indirect interest</b>   | Indirect   |
| <b>Nature of indirect interest<br/>(including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. | Alexander Burns is a Director of ASIM Holdings Pty Ltd and a beneficiary of the The ASLI Trust. He is also a joint trustee and a beneficiary of The Rose-Burns SMSF.<br><br>Registered holders are:<br><br>ASIM Holdings Pty Ltd <The ASLI A/c><br><br>Mrs Elizabeth Burns & Mr Alexander S Burns <Rose-Burns SMSF SF A/c> |
| <b>Date of change</b>  | 10 November 2015   |
| <b>No. of securities held prior to change</b>  | ASIM Holdings Pty Ltd <The ASLI A/c><br>80,256,270 fully paid ordinary shares<br><br>Mrs Elizabeth Burns & Mr Alexander Burns <Rose-Burns SMSF SF A/c><br>58,333,334 fully paid ordinary shares  |
| <b>Class</b>   | Fully paid ordinary shares   |

+ See chapter 19 for defined terms.

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|   |  |
|---|--|
| <b>Number acquired</b>  | ASIM Holdings Pty Ltd <The ASLI A/c><br>1,257,467 fully paid ordinary shares   |
| <b>Number disposed</b>  | Nil  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation   | \$50,298.68  |
| <b>No. of securities held after change</b>  | ASIM Holdings Pty Ltd <The ASLI A/c><br>81,513,737 fully paid ordinary shares<br><br>Mrs Elizabeth Burns & Mr Alexander Burns<br><Rose-Burns SMSF SF A/c><br>58,333,334 fully paid ordinary shares |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | On-market purchase   |

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

|   |  |
|---|--|
| <b>Detail of contract</b>   |  |
| <b>Nature of interest</b>   |  |
| <b>Name of registered holder<br/>(if issued securities)</b>   |  |
| <b>Date of change</b>   |  |
| <b>No. and class of securities to which<br/>interest related prior to change</b><br>Note: Details are only required for a contract<br>in relation to which the interest has changed |  |
| <b>Interest acquired</b>  |  |
| <b>Interest disposed</b>  |  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details<br>and an estimated valuation   |  |
| <b>Interest after change</b>  |  |

+ See chapter 19 for defined terms.

**Part 3 – <sup>+</sup>Closed period**

|   |                |
|---|----------------|
| <b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b> | No             |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>  | Not Applicable |
| <b>If prior written clearance was provided, on what date was this provided?</b>   | Not Applicable |

12 November 2015

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<sup>+</sup> See chapter 19 for defined terms.