



# ASX RELEASE

12 NOVEMBER 2015

Company Announcements Office  
Australian Securities Exchange  
10<sup>th</sup> Floor  
20 Bond Street  
Sydney NSW 2000

Dear Sir

**Dispatch of Renounceable Entitlements Issue Prospectus and Entitlement Offer Form**

Hazelwood Resources Limited (ASX: HAZ) is pleased to advise that a copy of the Renounceable Entitlements Issue Prospectus and Entitlement Offer form in relation to the renounceable entitlements issue announced on 26 October 2015 has been dispatched today to eligible shareholders as at the record date of 9 November 2015.

The Entitlement Offer is for a total of 7,407,699,600 New Shares at \$0.001 to raise approximately \$7.4 million before costs and is underwritten to an amount of \$3,000,000.

Acceptances for the Entitlements Offer close at **5.00pm WST on 2 December 2015.**

Applicants should consult their broker or professional advisor in regards to undertaking and investment in the Entitlement Offer.

Yours sincerely

**Carol New**  
**Company Secretary**