



13 November 2015

## SETTLEMENT OF ALICE QUEEN TRANSACTION

Callabonna Resources Limited is pleased to advise that the conditions precedent to the settlement of the acquisition of the share capital in Alice Queen Holdings Pty Ltd have been completed.

The allotment of securities to the Vendors and to the subscribers to the \$3.5m capital raising will occur today. Holding statements will be issued early next week.

The company is in the process of changing its name to Alice Queen Limited with a new ASX code: AQX. The reinstatement date will be communicated as soon as it is confirmed.

The capital structure of the company post settlement will be:

	Total Shares	Escrowed 24 months from Re-instatement	No escrow
Total Shares on Issue	192,786,948	93,821,367	98,965,581
Unlisted Options:	<b>Options</b>		
Unlisted options exercisable at 30 cents expiring 30 June 2017	1,328,235		
Unlisted options exercisable at 30 cents expiring 31 December 2017	2,030,770		

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