

OCTOBER 2015 NTA

Katana Capital Limited (ASX: KAT) ("Katana") gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 31 October 2015 was \$0.87 and the total Net Assets were \$38.7m.

The NTA for October 2015 takes into account and is net of a 1.5 cent fully franked dividend declared to the ASX on 27 October 2015.

Please refer appendix 1 for a current listing of Katana's top 10 holdings as at 31 October 2015.

	% Change	October 2015	September 2015
NTA Backing per share after tax	2.28%	\$0.867	\$0.848
NTA Backing per share before tax	2.31%	\$0.851	\$0.832

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Appendix 1

Top 10 Investments:

Percentage of Portfolio Valuation as at 31 October 2015

Aust and NZ Banking Group Ltd	4.3%
Crown Resorts Ltd	3.8%
National Australia Bank	3.8%
BT Investment Management Ltd	2.9%
Telstra Corp Ltd	2.8%
Henderson Group PLC	2.8%
Santos Ltd	2.7%
HFA Holdings Ltd	2.6%
Pacific Current Group Ltd (Formerly Treasury Group Ltd)	2.4%
Perpetual Ltd	2.3%
Top 10 Equity Investments	30.3%
Remaining Equities	38.6%
Cash and Equivalents	31.1%
Total	100.0%