



Lionhub Group Limited
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13 November 2015
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The Company Announcements Platform
ASX Limited
Company Announcements Office
SYDNEY NSW 2000

Pro-rata Renounceable Rights Issue Closing Date Extended

The Board of LionHub Group Limited (**LionHub** or **the Company**) advises that it will be extending the closing date for the acceptance of applications for the 1 for 80 pro rata renounceable Rights Issue announced on 16 October 2015 (**the Offer**).

The closing date for the Offer is now **5:00 pm (AEDST) on Monday, 30 November 2015**.

Even though the Offer is underwritten, a number of shareholders have indicated difficulty in meeting the issue timeline. The Company has received requests to extend the closing date of the Offer to enable more eligible shareholders to participate in the opportunity to increase their shareholding through an attractive offer of New Shares and Options in LionHub.

The revised timetable for the remaining dates is set out below:

Day	Description
30 November 2015	Offer closes
03 December 2015	ASX notified of under subscriptions (if any) and shortfall
07 December 2015	Issue of Securities Deferred settlement trading ends
08 December 2015	Normal trading (T +3) of securities to commence on ASX

These dates and times are indicative only. LionHub reserves the right to change these dates and times subject to the Corporations Act and the Listing Rules

Eryn Kestel
Company Secretary