



16 November 2015

Dear Shareholder,

**PRO-RATA NON-RENOUCEABLE RIGHTS OFFER**

As announced on 12 November 2015, Aruma Resources Limited ("**Company**") is seeking to raise approximately \$462,912 by a pro-rata non-renounceable rights offer ("**Offer**") of up to approximately 77,152,084 shares on the basis of 1 new share ("**New Share**") for every 2 shares held at an issue price of 0.6 cents per New Share. The Company will lodge an offer document for the Offer ("**Offer Document**") with the ASX on 24 November 2015.

The funds raised under the Offer will be used to identify and evaluate new resource projects, explore existing copper and gold projects, for working capital and to meet Offer expenses.

The Offer is partly underwritten to the sum of \$290,000. The directors have advised the Company that they intend to take up their full entitlement under the Offer. Minimum Subscription under the Offer is \$320,861.

The timetable for the Offer is as follows:

Pro-rata Offer announced	12 November 2015
New Shares quoted on an "ex" basis (date from which the New Shares commence trading without the entitlement to participate in the Offer).	17 November 2015
Record Date (date for identifying Shareholders entitled to participate in the Offer).	19 November 2015
Offer Document with Entitlement Form sent to Eligible Shareholders	24 November 2015
Offer opens	24 November 2015
Closing Date (last date for lodgement of Entitlement Forms and Application Money)	8 December 2015
Trading of New Shares commence on a deferred settlement basis	9 December 2015
Company to notify ASX notified of the Shortfall (if any)	11 December 2015
Issue of New Shares and end of deferred settlement trading	15 December 2015
Normal trading of New Shares on ASX	16 December 2015

Subject to the Listing Rules, the above dates may be changed without notice.



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The Offer will be made to the Company's shareholders with a registered address in Australia or New Zealand on the Record Date ("**Eligible Shareholders**").

Assuming that no Options are exercised before the Record Date, the effect of the Offer on the Company's issued share capital at Minimum Subscription and Full Subscription is shown in the following table:

<b>Shares</b>	<b>Minimum Subscription</b>	<b>Full Subscription</b>
Existing Shares	154,304,167	154,304,167
New Shares issued under Rights Issue	53,476,898	77,152,084
<b>Total Shares on issue after completion of the Rights Issue</b>	<b>207,781,065</b>	<b>231,456,251</b>

It is anticipated that the Offer Document offering New Shares for subscription will be mailed to Eligible Shareholders on 24 November 2015. The Offer Document may be viewed on the ASX's website at [www.asx.com.au](http://www.asx.com.au) or alternatively on the Company's website at [www.arumaresources.com](http://www.arumaresources.com).

Application will be made to ASX for official quotation of the New Shares. No shareholder approval is required to the Offer.

#### **Overseas shareholders**

The offer is only made to Eligible Shareholders (shareholders with a registered address in Australia or New Zealand at the Record Date). Therefore, if you are a shareholder with a registered address other than Australia or New Zealand, no offer will be made to you. In making this decision, the directors have taken into account the small number of overseas shareholders and the costs and administrative complexity of complying with applicable regulations in jurisdictions outside Australia and New Zealand.

If you have any questions please do not hesitate to contact the Company.

Yours faithfully

**Peter Schwann**  
**Managing Director**  
**Aruma Resources Limited**

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**Aruma Resources Limited**

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