

FORM 604**Corporations Act 2001
Section 671B****Notice of change of interests of substantial holder**

To: Riedel Resources Limited
ACN: 143 042 022

1. Details of substantial holder

Name: Mr James Wallace Hope <JWH A/C>
ACN:

There was a change in the interests
of the substantial holder on: 30/10/15

The previous notice was given
to the company on: 22/7/14

The previous notice
was dated: 22/7/14

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial shareholder or an associate had a relevant interest in when last required, and when now required, to give a substantial shareholder notice to the company or scheme, are as follows:

Class of securities	Previous notice		Present notice	
	Person's votes	Voting power	Person's votes	Voting power
Fully Paid Ordinary	8,779,036	6.02%	17,211,258	7.38%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
Various	James Wallace Hope	Interest	N/A	725,480	James Wallace Hope
30/10/15	<JWH A/C>	Conversion	\$50,000	7,706,742	<JWH A/C>

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Persons votes
Mr James Wallace Hope	Mr James Wallace Hope	Mr James Wallace Hope	Direct	17,211,258	17,211,258
<JWH A/C>	<JWH A/C>			FPO	7.38%

5. Changes in association

The persons who have become associates of, ceased to be associated of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and A.C.N	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mr James Wallace Hope <JWH A/C>	PO Box 80, Kojonup, WA 6395

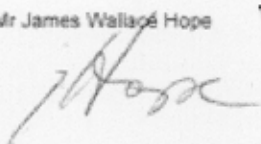
Signature

Print name: Mr James Wallace Hope

Capacity:

TRUSTEE

Sign here:



Date: 12/11/2015