

**For release to the Australian Securities Exchange:**

16 November 2015

**Zeta Resources Limited**  
("Zeta Resources" or the "Company")

**Results of Annual General Meeting**

Pursuant to ASX Listing Rule 3.13.2, Zeta Resources announces the following results of each of the resolutions put to the Annual General Meeting of the company held on 16 November 2015:

**Resolution 1: Re-election of Mr Peter Sullivan as a Director of the Company**

Resolution passed unanimously on a show of hands

**Resolution 2: Re-appoint KPMG Inc (South Africa) as auditors of the Company**

Resolution passed unanimously on a show of hands

**Resolution 3: Issue of Shares and Options**

Resolution passed unanimously on a show of hands

The following statistics are provided in respect of each resolution on the agenda, regarding the manner in which the securityholder directed the proxy vote (as at proxy close) :

Resolution	For	Against	Discretionary	Abstain
1	84,579,301	5,000	2,000	Nil
2	84,584,301	Nil	2,000	Nil
3	6,311,719	15,000	2,000	78,257,582

For and on behalf of the Board



**Peter Sullivan**  
Chairman

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