

Notification of Consolidation/Split

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Announcement Summary

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**Entity name**

SOIL SUB TECHNOLOGIES LIMITED

**Applicable security for the reorganisation**

SOI	ORDINARY FULLY PAID
SOIAI	OPTION EXPIRING 31-DEC-2015 EX 1.5C
SOIAK	OPTION EXPIRING 30-NOV-2015 EX 0.5C

**Announcement Type**

New Announcement

**Date of this announcement**

Monday November 16, 2015

**Reorganisation type**

Security consolidation

**Effective Date**

Friday December 4, 2015

**Record Date**

Tuesday December 8, 2015

**Issue Date**

Tuesday December 15, 2015

**Refer to below for full details of the announcement**Announcement Details

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Part 1 - Entity and announcement details

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**1.1 \*Name of +Entity**

SOIL SUB TECHNOLOGIES LIMITED

**1.2 \*Registered Number Type**

ACN

**Registration Number**

078388155

**1.3 \*ASX issuer code**

SOI

**1.4 \*The announcement is**

New announcement

**1.5 \*Date of this announcement**

Monday November 16, 2015



**1.6 \*Securities affected by the reorganisation**

SOI	ORDINARY FULLY PAID
SOIAI	OPTION EXPIRING 31-DEC-2015 EX 1.5C
SOIAK	OPTION EXPIRING 30-NOV-2015 EX 0.5C

## Part 2 - Approvals

**2.1 \*Are any of the below approvals required for the reorganisation before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Monday November 30, 2015	Actual	
<b>Comments</b> <input type="text"/>			

## Part 3 - Reorganisation timetable and details

**3.1 \*+Record date**

Tuesday December 8, 2015

**3.2 Date of +security holder meeting**

Monday November 30, 2015

**3.3 Last day for trading in the pre-re-organised +securities**

Thursday December 3, 2015

**3.4 \*Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Friday December 4, 2015

**3.5 Record date**

Tuesday December 8, 2015

**3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis**

Wednesday December 9, 2015





**3.7 \*+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis**

Tuesday December 15, 2015

**3.8 Trading starts on a normal T+3 basis**

Wednesday December 16, 2015

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+3 basis**

Monday December 21, 2015

## Part 4 - Reorganisation type and details

**4.1 \*The reorganisation is**

+Security consolidation

**4.1a \*Consolidation ratio: the +securities will be consolidated on the basis that every**  
87

**(pre-consolidation) +securities will be consolidated into**  
1

**(post-consolidation) +security (/ies).**

**4.2 \*Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

## Part 5 - +Securities on issue before and after reorganisation

**5.1 \*+Securities on issue before and after the reorganisation**

<b>*ASX +Security Code</b> SOI	<b>*ASX +Security Description</b> ORDINARY FULLY PAID		
<b>Quoted/unquoted</b> Quoted	<b>Number on issue before reorganisation</b> 2,096,079,696	<b>Number on issue after reorganisation</b> 24,092,870	<b>Estimate/Actual</b> Actual
<b>*ASX +Security Code</b> SOIAI	<b>*ASX +Security Description</b> OPTION EXPIRING 31-DEC-2015 EX 1.5C		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue before reorganisation</b> 67,500,000	<b>Number on issue after reorganisation</b> 775,862	<b>Estimate/Actual</b> Actual
<b>*ASX +Security Code</b> SOIAK	<b>*ASX +Security Description</b> OPTION EXPIRING 30-NOV-2015 EX 0.5C		





<b>Quoted/unquoted</b> Unquoted	<b>Number on issue before reorganisation</b> 671,578,269	<b>Number on issue after reorganisation</b> 7,719,290	<b>Estimate/Actual</b> Actual
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**5.2 \*Exercise price of options**

<b>*ASX +Security Code</b> SOIAI	<b>*ASX +Security Description</b> OPTION EXPIRING 31-DEC-2015 EX 1.5C	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price before reorganisation</b> 0.01500000	<b>Exercise price after reorganisation</b> 1.30500000
<b>*ASX +Security Code</b> SOIAK	<b>*ASX +Security Description</b> OPTION EXPIRING 30-NOV-2015 EX 0.5C	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price before reorganisation</b> 0.00500000	<b>Exercise price after reorganisation</b> 0.43500000

## Part 6 - Further information

**6.1 Further information relating to the reorganisation****6.2 Additional information for inclusion in the Announcement Summary**