



MARKET RELEASE

17 November 2015

DeGrey Mining Limited

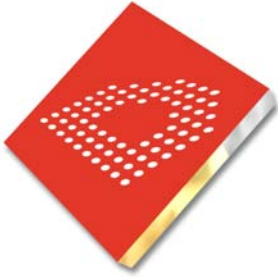
SUSPENSION

The securities of DeGrey Mining Limited (the "Company") will be suspended from official quotation immediately at the request of the Company, pending the release of an announcement.

Security Code: DEG

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



De Grey Mining Ltd

A.B.N. 65 094 206 292

17 November 2015

Voluntary Suspension Request

DeGrey Mining Limited (ASX Code; **DEG, DeGrey**) hereby requests that its shares be voluntarily suspended from trading from Tuesday 17 November 2015.

The Company requested a trading halt on Friday 13 November 2015 pending the release of an announcement to the market of a proposed capital raising.

In accordance with ASX Listing Rule 17.2:

1. the Company requests the voluntary suspension so as to finalise the capital raising;
2. the Company expects the voluntary suspension to continue until the capital raising is finalised and an announcement is made to the ASX in this regard. At this stage it expects to be able to do so by Wednesday 18 November 2015;
3. the event which will end the voluntary suspension will be the announcement referred to in paragraphs 1 and 2; and
4. the Company is not aware of any reason why the voluntary suspension should not be granted.

Yours faithfully

Craig Nelmes
Company Secretary