



17th November 2015

ASX/MEDIA RELEASE

Annual Report Disclosure – ASX Listing Rule 7.3.2 Waiver

Eneabba Gas Limited (“Eneabba” or “the Company”) was granted a waiver from Listing Rule 7.3.2 to allow the Company to issue the agreed 40,000,000 Ocean Hill consideration shares to Black Rock Mining Limited (formerly Green Rock Energy Limited) more than 3 months after the date of the shareholders’ meeting to approve the issue of these shares, which was held on 27 November 2014.

A condition of the listing rule waiver was that Eneabba is required to disclose the number of consideration shares issued in that annual reporting period or the number that remain to be issued and the basis on which the consideration shares may be issued.

The 2015 annual report lodged omitted this disclosure, and accordingly Eneabba discloses the following:-

- No consideration shares were issued in the 2015 annual report period and have not been issued subsequently to date;
- 40,000,000 consideration shares remain to be issued, being the agreed total; and
- As disclosed in the previous ASX release on 13 November 2015, Eneabba anticipates issuing the consideration shares upon completion of the transaction to acquire the Ocean Hill project following the execution of final native title agreements between the Amangu traditional owner group and Black Rock Mining, and delivery and processing of these agreements by the Department of Mines and Petroleum.

About Eneabba Gas

Eneabba Gas Limited is a diversified Australian Energy company. Eneabba owns the fully permitted rights to construct and operate the 168MW Centauri-1 Power Station and a portfolio of onshore Perth Basin Gas assets including the Ocean Hill Gas project (100%) and 50% of EP 447 with partner UIL Energy Limited.