



ASX Announcement Ongoing Funding for Sihayo Project

The Directors are pleased to announce that further loan facilities have been finalised with major shareholders, Provident Minerals Pte Ltd and PT Saratoga Investama Sedaya Tbk.

Each shareholder will lend USD 500,000 on the following terms:

- 12 month maturity
- 7% interest rate

The Provident Minerals loan has been fully drawn. The Saratoga loan will be drawn to cover operating expenses related to working capital and ongoing permitting activities.

Sihayo management continues to minimise cash burn by focussing only on absolutely necessary activities related to maintaining the Contract of Work and progressing permitting activities.

Once again the Directors appreciate the continued support of long term major shareholders.

Daniel Nolan
Company Secretary.
17 November 2015