



WHL Energy Ltd

ABN: 25 113 326 524

Level 2, 22 Delhi Street
West Perth, WA 6005

P.O. Box 1042, West Perth
Western Australia 6872

T: +61 8 6500 0271

F: +61 8 9321 5212

www.whlenergy.com

ASX/MEDIA RELEASE 17 NOVEMBER 2015

DIRECTOR APPOINTMENT & RESIGNATION

Australian energy company WHL Energy Limited (**ASX: WHN**) (“**WHL Energy**” or “**the Company**”) advises that Mr Stuart Brown has resigned from his position on the Board as Non-executive Chairman, effective immediately.

Mr Brown is replaced on the Board by in-coming non-executive director Mr Doug Jendry.

Mr Jendry is a qualified geologist and a member of the Australian Institute of Mining and Metallurgy with over 40 years of onshore and offshore oil and gas experience. He has significant international experience, primarily in the Czech Republic, USA, Papua New Guinea, and Colombia.

For the past 25 years Mr Jendry has served as an executive and non-executive director of a number of public companies listed both in Australia and the AIM market of the London Stock Exchange. His most recent role was as Managing Director of Galicia Energy Corporation Limited (ASX: GAL), a position from which he only recently resigned. Mr Jendry’s success is demonstrated by the number of new field discoveries of the companies in which he has previously been involved and the subsequent corporate transactions that have resulted from these discoveries.

The Board wishes to thank Mr Brown for his services to the Company, and wishes him all the best for his future endeavours.

Ends

FURTHER INFORMATION

T: +61 8 6500 0271

E: contact@whlenergy.com

About WHL Energy Limited

ASX-listed WHL Energy Ltd (ASX: WHN) is an oil and gas exploration Company focussed on East Africa and Australia.

WHL Energy holds a 12,856 km² exploration area offshore Seychelles, at 25% equity. A world class exploration portfolio and new exploration concepts are being matured in the acreage. WHL Energy has mapped a prospect and lead inventory containing at least 18 features. The Company farmed in proven East Africa explorer, Ophir Energy plc as Operator of the Block.

The high graded Junon leads are being matured for drilling with a 1,500 km² 3D seismic survey completed in July 2014. Additional new play concepts are being developed. Most structures identified to date are in < 50 m water with drilling targets at < 2000m depth, allowing for low cost drilling with a jack up rig.

WHL Energy also holds 100% equity in Exploration Permit VIC/P67 in the offshore Otway Basin, approximately 200 km WSW of Melbourne off the Victorian coastline. VIC/P67 contains the undeveloped La Bella gas field in proximity to the Victorian gas market, and several nearby exploration prospects. The La Bella 3D seismic survey was acquired in late 2013 to appraise the La Bella field and also firm up the exploration prospects. Initial results of the 3D seismic survey are encouraging and have identified structurally conformable amplitude anomalies associated with several of the key prospects.