

ASX ANNOUNCEMENT

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18 November 2015

Dismissal of Supreme Court Claim

MSM Corporation International Limited (the **Company** or **MSC**) refers to the Statement of Claim served on the Company dated 21 October 2015 (the **Claim**). The Claim was in respect to unsecured loans advanced by the Plaintiff to the Company over the period from 14 September 2009 to 6 April 2010. A deed of administration in relation to the Company was executed on 6 October 2010 and wholly effectuated on 19 April 2011.

The Company advises that prior to the Directions hearing scheduled in the Supreme Court of New South Wales for today, the Plaintiff consented to orders to have the proceedings against the Company dismissed with no orders as to costs and the Registrar made orders on those terms. The Plaintiff is prevented from bringing fresh proceedings arising from the same facts, matters and circumstances as pleaded in the Claim.

Ends.

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