



MARKET RELEASE

19 November 2015

88 Energy Limited

TRADING HALT

The securities of 88 Energy Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday 23 November, 2015 or when the announcement is released to the market.

Security Code: 88E

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



19 November 2015

Attn: Frieda Orr
Australian Securities Exchange
Level 40 Central Park
152-158 St George's Terrace
Perth WA 6000

Dear Frieda

REQUEST FOR TRADING HALT

88 Energy Limited (the "Company") requests that the securities of the Company be placed in a trading halt as follows:

1. The trading halt has been requested pending announcements by the Company in relation to an acquisition and capital raising;
2. The trading halt should be until the release of the announcements by the Company, expected to be no later than market pre-open Monday 23 November 2015; and
3. The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Dave Wall
Managing Director
88 Energy Ltd