



13 November 2015

The capital structure of the Company following completion of the Equity offer, Vendor Offer and consolidation:

	Total Shares	Escrowed 24 months from Re-instatement	No escrow
Existing Shareholders	18,450,286		18,450,286
Vendors	110,700,298	93,821,367	16,878,931
Capital Raising	63,636,364		63,636,364
Total Shares on Issue	192,786,948	93,821,367	98,965,581
Unlisted Options:	Options		
Unlisted options exercisable at 30 cents expiring 30 June 2017	1,328,235		
Unlisted options exercisable at 30 cents expiring 31 December 2017	2,030,770		