

**MEDUSA MINING LIMITED**

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19 November 2015

UNDERGROUND FATALITY

(ASX: MML)

Medusa Mining Limited ("Medusa" or the "Company"), through its Philippines operating company Philsaga Mining Corporation regrets to inform that a fatal accident has occurred at its Co-O underground mine.

The incident occurred in the middle of a stope manway on Level 3 where a contract miner was found trapped by a slabbed hanging wall rock. Rescue attempts were in progress when he was crushed by secondary slabbing of the hanging wall and did not survive the impact. Investigations are on-going.

The Mines and Geosciences Bureau have been notified and the mine continues to be fully operational.

The Company is providing a range of support services to the deceased's family.

For further information please contact:

Andrew Teo, Executive Chairman

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