

19 November 2015

Australian Securities Exchange Limited Exchange Plaza, 2 The Esplanade PERTH WA 6000

DISPATCH OF PROSPECTUS FOR RENOUNCEABLE ENTITLEMENT ISSUE

Rox Resources Limited (**ASX Code: RXL)** ("**Rox**" or the "**Company**") confirms that its Prospectus dated 9 November 2015 and accompanying personalised Entitlement and Acceptance Form in respect of the renounceable entitlement issue announced on 9 November 2015, was dispatched to Eligible Shareholders today.

If you have any queries concerning the renounceable entitlement issue please contact the Company on +61(8) 9226 0044

For further information please contact:

Brett Dickson Company Secretary Rox Resources Limited +61 (8) 9226 0044 admin@roxresources.com.au

Email: admin@roxresources.com.au