



ASX RELEASE 20 November 2015

CHAIRMANS ADDRESS
ANNUAL GENERAL MEETING OF SHAREHOLDERS

Dear Shareholders,

Firstly, thank you for continuing with the journey here at xTV - pioneering the .TV era.

This is an extraordinary opportunity and something we are pioneering, and patenting, ahead of the curve, for the benefit of our shareholders.

As a former network engineer and CEO of SaaS Companies in the U.S. and Australia, building a platform for the .tv era is a first for me, as it would be for anyone.

However, it's our idea, our IP, our platform and our vision and we intend to keep it.

Since listing on the ASX at the beginning of 2015 - we have been setting our sights on realising significant value by early 2017. I believe, even through our natural ups and downs, we are fully on track to achieve something extraordinary.

Why?

The largest enterprise brands such as Intel, Microsoft, UST-Global and more, respect the xTV vision and have paid to play.

....And the big names keep coming.

Our problem is simply too much opportunity.

We are addressing this through honing down our product/market fit vertical by vertical, offering by offering.

....And it's working.

Our adoption in Health Care is real and as adoption continues, our premium content base grows, and the business will accelerate, something we can repeat in new verticals with predictability.

The Cloud TV Platform is ready.

Our partners are ready.

You and the xTV team (the combined shareholders) are certainly ready!



We are all excited to see what it looks like on the other side.

We are punching well above our weight and, in this day and age, that's the name of the game. That's where shareholder value is created, doing more with less.

In the Information Age, it's not the big eating the small, it's the fast eating the slow, and we're fast. We can deploy a .tv network 10-100X faster than you can build a .com web site.

We don't intend to slow down and we will continue on an aggressive path towards more patents, more IP.

Globally, vertical media networks in all sectors such as Sports, Retail, Hospitality, Health Care and many more, will power the future of our media; where every company is a media company, an exciting change in the future of media, where the traditional horizontal media networks will fade.

We're here to power and own that future for the benefit of our customers and shareholders, it's as simple as that.

I look forward to the next year ahead and continuing to share the news with you as it happens, via our own .tv network of course.

Joe Ward

Chairman