

20 November 2015

Company Announcements Office  
Australian Securities Exchange  
Level 5, 20 Bridge Street  
Sydney NSW 2000

### By Electronic Lodgement

#### ASX Code: PSC Results of 2015 Annual General Meeting

The Board of Prospect Resources Limited (**Company**) is pleased to advise that shareholders of the Company **passed all Resolutions** (outlined in the table below) in the Notice of Meeting dated 20 October 2015 at the 2015 Annual General Meeting held today at 10:00am (AWST) on a show of hands.

A summary of the total number of proxy votes is as follows:

Resolution	In Favour	Against	Abstain/ Excluded
1. Adoption of Remuneration Report	81,817,625	1,047,750	119,454,001
2. Re-election of Mr Zivanayi (Zed) Rusike as Director	202,277,376	38,000	4,000
3. Re-election of Mr Duncan (Harry) Greaves as Director	202,277,376	38,000	4,000
4. ASX Listing Rule 7.1A approval of future issue of securities	202,277,376	38,000	4,000
5. Approval of future issue of shares to non-related sophisticated investors	202,267,626	47,750	4,000
6. Removal of auditor	202,267,626	47,750	4,000
7. Appointment of auditor	202,305,626	9,750	4,000
8. Related party approval of future issue of remuneration options to Hugh Warner	86,317,625	1,047,750	114,954,001
9. Related party approval of future issue of remuneration options to Duncan (Harry) Greaves	201,267,626	1,047,750	4,000
10. Related party approval of future issue of remuneration options to Gerry Fahey	201,267,626	1,047,750	4,000
11. Related party approval of future issue of remuneration options to Zivanayi (Zed) Rusike	201,267,626	1,047,750	4,000
12. Approval of future issue of remuneration options to non-related management and advisers of the company	196,767,626	1,047,750	4,504,000

For more information, please contact Andrew Whitten, Company Secretary, on (+61 2) 8072 1400.

Yours faithfully



**Andrew Whitten**  
Company Secretary