

20 November 2015

Australian Securities Exchange Limited Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

DISPATCH OF RIGHTS ISSUE PROSPECTUS

The Company wishes to advise that the Rights Issue Prospectus dated 10 November 2015 and the application form have been dispatched to all shareholders registered as holders of ordinary shares at 5pm WST on 17 November 2015.

Firestrike Resources Limited.

PLloyd

Paul Lloyd Director/Company Secretary