



MARKET RELEASE

23 November 2015

Cove Resources Limited

TRADING HALT

The securities of Cove Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 25 November 2015 or when the announcement is released to the market.

Security Code: CVE

Mauro Piccini

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

23 November 2015

Mr Mauro Piccini
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Dear Mr Piccini

Trading Halt Request

The Directors of **Cove Resources Limited (ASX: CVE & CVEO)** request a trading halt be placed on the Company's securities pending the release of an announcement with regard to a major acquisition.

The Company requests the securities remain in pre-open until the earlier of an announcement of details of the acquisition or the commencement of trade on Wednesday 25 November 2015.

The Company is not aware of any reason why this should not be granted.

Yours sincerely,



Winton Willesee
Executive Chairman