

24 November 2015

Market Announcements Office
Australian Securities Exchange
ASX: MKE

Mako Hydrocarbons Limited
(Subject to Deed of Company Arrangement)
ACN 009 218 955 (“the Company”)
ASX Code: MKE

I refer to the appointment of Jack James as Administrator of the Company on 29 September 2015.

At the second meeting of creditors of the Company held on 3 November 2015, creditors resolved that the Company execute a Deed of Company Arrangement (“DOCA”) and that Jack James be appointed Administrator of the DOCA.

Execution of Deed of Company Arrangement

I advise that the Company executed the DOCA with Verona Technology Pty Ltd on 23 November 2015. A copy of the DOCA has been lodged with the Australian Securities and Investments Commission.

Further Updates

Shareholders are requested to monitor the ASX announcements for further updates.



JACK JAMES
Deed Administrator