



MARKET RELEASE

24 November 2015

Mantle Mining Corporation Limited

TRADING HALT

The securities of Mantle Mining Corporation Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 26 November, 2015 or when the announcement is released to the market.

Security Code: MNM

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



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24 November 2015

Ms Elizabeth Harris
Australian Securities Exchange
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Ms Harris

MANTLE MINING CORPORATION LIMITED – Request for Trading Halt

Mantle Mining Corporation Ltd (ASX: MNM) requests a trading halt be placed on the Company's securities pending the release of a capital raising.

The Company requests the securities remain in pre-open until the earlier of an announcement in relation to the project or the commencement of trade on 26 November 2015.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

A handwritten signature in black ink that reads 'Erlyn Dale'.

Erlyn Dale
Joint Company Secretary