

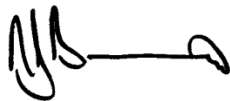
24 November 2015

ASX Market Announcements  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

**Dispatch of Non-Renounceable Rights Issue Offer Document**

Laconia Resources Limited advises that the Offer Document for the pro-rata non-renounceable rights issue of one (1) new share for every three (3) Shares held by eligible shareholders of the Company as at 5.00pm WST on 19 November 2015 at an issue price of \$0.002 per Share has been dispatched today.

Yours faithfully



N J Bassett  
Company Secretary