

ANNUAL GENERAL MEETING

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001, the company announces the following results in relation to the items of business considered by members of King River Copper Ltd at the Company's Annual General Meeting held at 12:00pm on 24 November 2015.

Resolution 1 – ADOPTION OF REMUNERATION REPORT

"That, for the purpose of Section 250R(2) of the Corporations Act and for all other purposes, approval is given for the adoption of the remuneration report as contained in the Company's annual financial report for the financial year ended 30 June 2015".

Resolution 1, a non-binding ordinary resolution, was passed by a show of hands without amendment.

Resolution 2 – RE-ELECTION OF DIRECTOR – LEONID CHARUCKYJ

"That, for the purposes of rule 7.1(d) of the Constitution and for all other purposes, Mr Leonid Charuckyj, who retires as a director and, being eligible, offers himself for re-election, is re-elected as a Director."

Resolution 2, an ordinary resolution, was passed by a show of hands without amendment.

In respect of the resolutions, the total number of proxy votes exercisable by all proxies validly appointed and the total number of proxy votes in respect of which the appointment specified that:

1. The proxy was to vote for the resolution; and
2. The proxy was to vote against the resolution; and
3. The proxy was to vote at the proxy's discretion; and
4. The proxy abstained from voting.

Proxies received were:

Resolution	For	Against	Discretion	Abstain	Total
1	3,402,086	186,000	9,992,174	-	13,580,260
2	28,700,264	150,000	9,992,174	2,912,124	41,754,562

All discretionary proxies were directed in favour of the resolution.