



Niuminco Group Limited

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25th November 2015

Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Results of Rights Issue

Niuminco Group Limited announces the successful closing of its Rights Issue on 23 November 2015 with a total amount of \$1,130,646 being taken up by Shareholders.

The Offer was subscribed as follows:

- \$320,375 was subscribed by Shareholders, or parties who had acquired rights to participate in the Offer, taking up their entitlements
- \$18,811 was subscribed by Shareholders, or parties who had acquired rights to participate in the Offer, applying for additional shares under the Shortfall Facility

making a total of \$332,973. The balance of \$791,460 will be taken up by the Underwriter.

\$994,994 was subscribed by Shareholders and the Underwriter in cash and the balance of \$135,652 in settlement of outstanding debts.

This will result in 565,323,010 ordinary shares being issued.

There were no under subscriptions after the Underwriter took up \$791,460.

Shares relating to the Offer will be allotted in accordance with the Timetable.

Yours faithfully

M. T. Ohlsson
Company Secretary