

ASX Announcement

25 November 2015



Company Announcements Platform
Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear sir/madam

Notification under section 708A(5)(e) of the Corporations Act 2001 ("the Act")

Sumatra Copper & Gold plc ("Sumatra" or "the Company") issued 2,022,890 CHESS depository interests and underlying fully paid ordinary shares (CDIs) on 24 November 2015. These CDIs were included in an Appendix 3B announcement to the Australian Stock Exchange ("ASX") released on that day.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company gives this notice pursuant to Section 708A(5)(e) of the Act.

The CDIs were issued without disclosure to investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice, there is no information:

- (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
- (b) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to the CDIs.

By order of the Board

A handwritten signature in black ink, appearing to read "S. Hunter", is written over a white background.

Susan Hunter
Company Secretary

Directors

Steve Robinson
Non-Executive Chairman

David Fowler
Managing Director

Adi Sjoekri
Executive Director

Jocelyn Waller
Non-Executive Director

Gavin Caudle
Non-Executive Director

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