

# Phylogica 2015 Annual General Meeting (PYC:ASX)

Peptide therapeutics against intracellular oncology targets



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#### Phylogica's exciting transformation:

From:

A platform company using its proprietary Phylomer technology for drug discovery



To:

An cancer-focussed company developing first-inclass intracellular therapies using its disruptive drug discovery engine



#### **2015** Highlights

- Completed \$10m capital raise in July, 2015
- Validated 'Best-in-Class' Phylomers for delivering multiple drug classes inside cells
- Major advances with in-house oncology pipeline:
- Progress with commercialisation:
  - Genentech collaboration



First non-exclusive license of Phylomer libraries to Phoremost



#### **Corporate Snapshot**

| Shareholders     | %  |
|------------------|----|
| B. Hockings      | 28 |
| Sietsma Holdings | 9  |
| Swift            | 3  |
| Top 15           | 56 |

| Summary         |        |  |
|-----------------|--------|--|
| ASX             | PYC    |  |
| Cash (Sep/15)   | \$9.7m |  |
| Net Burn        | \$2.5m |  |
| Market Cap      | \$34m  |  |
| Shares on issue | 2,000m |  |

#### **Executive Team**

Dr Richard Hopkins – CEO Dr Paul Watt - CSO

#### **Board of Directors**



Bruce McHarrie
Chairman



Dr Doug Wilson NED



Jeremy Curnock-Cook NED



Dr Bernard Hockings NED



Dr Richard Hopkins CEO



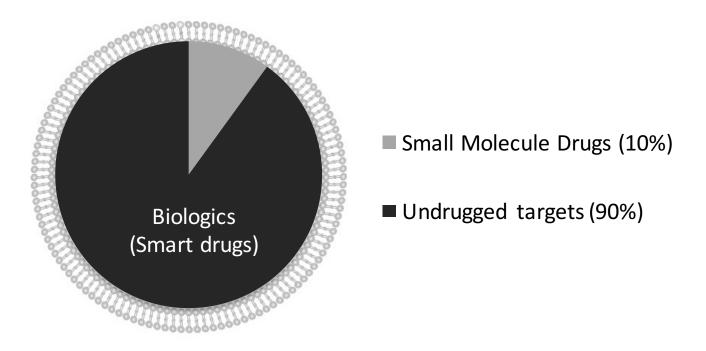


### **Core Technology**



#### Majority of drug targets (80%) are inside cells

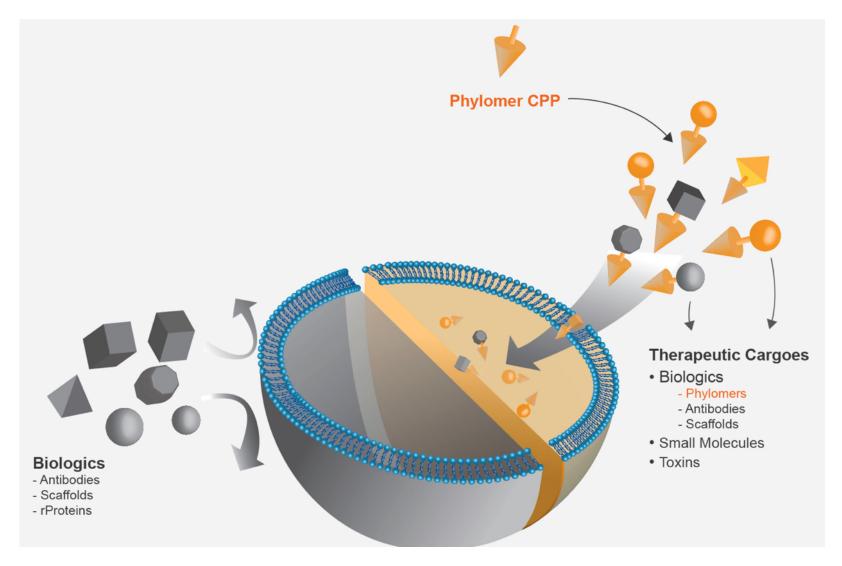
#### **Intracellular Drug Targets**



PYC addressing unmet need to deliver biologic drugs inside cells!



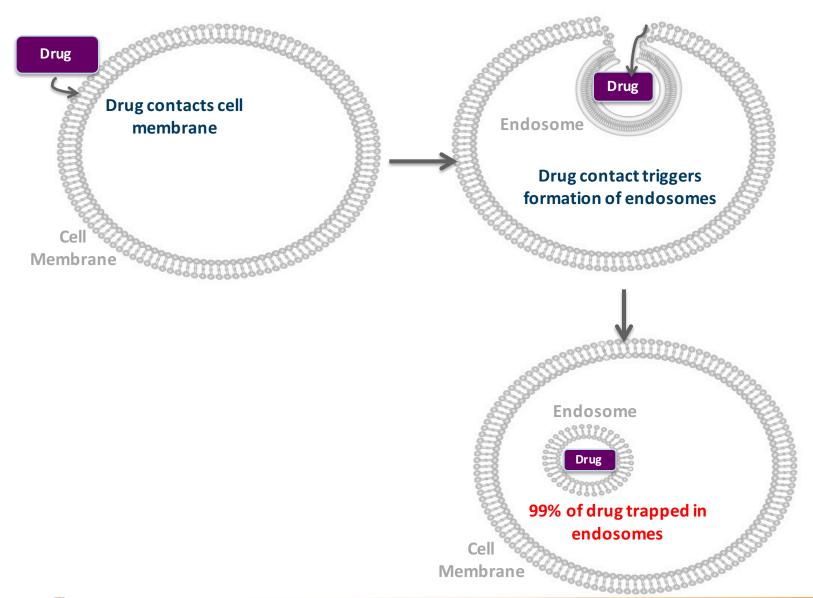
#### **PYC:** specialists for intracellullar delivery of biologics



Potential to expand the druggable landscape by >10-fold!!

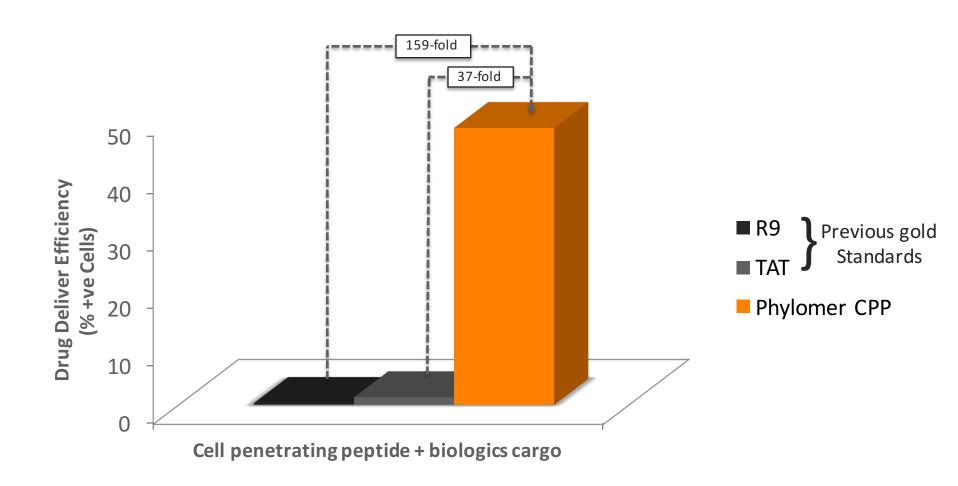


#### The Problem: Drugs are unable to penetrate inside cells





## Superior cell penetrating Phylomers for delivering biologics drugs inside cells



Phylomer CPPs: 'Best in Class' efficiency and safety for delivery of biologics



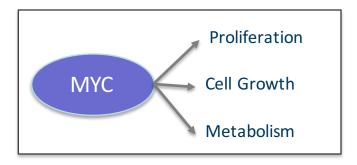


# Phylomer CPPs: delivering new drug classes to expand the intracellular druggable landscape



#### **MYC:** A classic cancer target

 MYC: Is 'activated' in most human cancers (>50%) - recognised as a key driver of disease



Considered undruggable by conventional drugs.

 Inhibiting MYC can eradicate existing tumours including lung, liver, pancreatic, blood and brain cancers

OmoMYC: most potent biologic Myc inhibitor



#### **Phylomer CPP-Omomyc fusions are potent!**

Kills MYC-driven cancer cell lines with unprecedented potencies

Improves efficacy of other cancer drugs up to 10X.

 First to show CPP-Omomyc fusion can significantly reduce tumor size in an animal model of breast cancer.

Identified Phylomers with better potency that OmoMYC gold standard ie. 'Best-in-Class' MYC Inhibitors



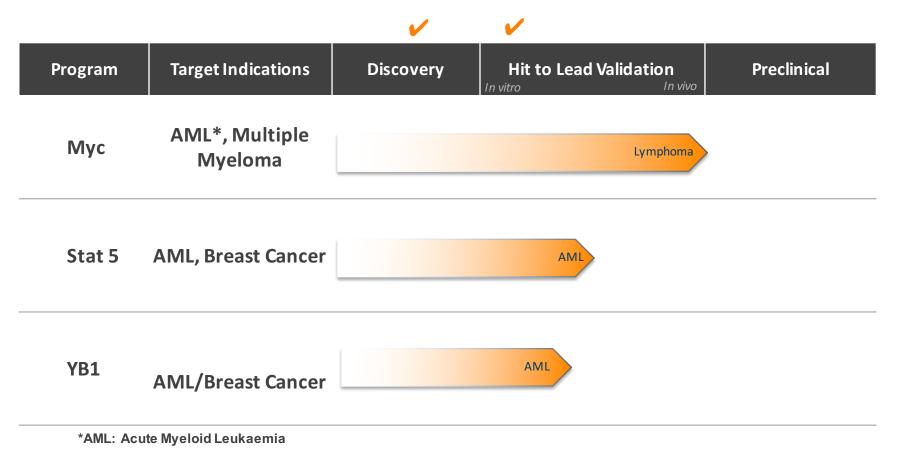


## Phylogica's Proprietary Cancer Pipeline



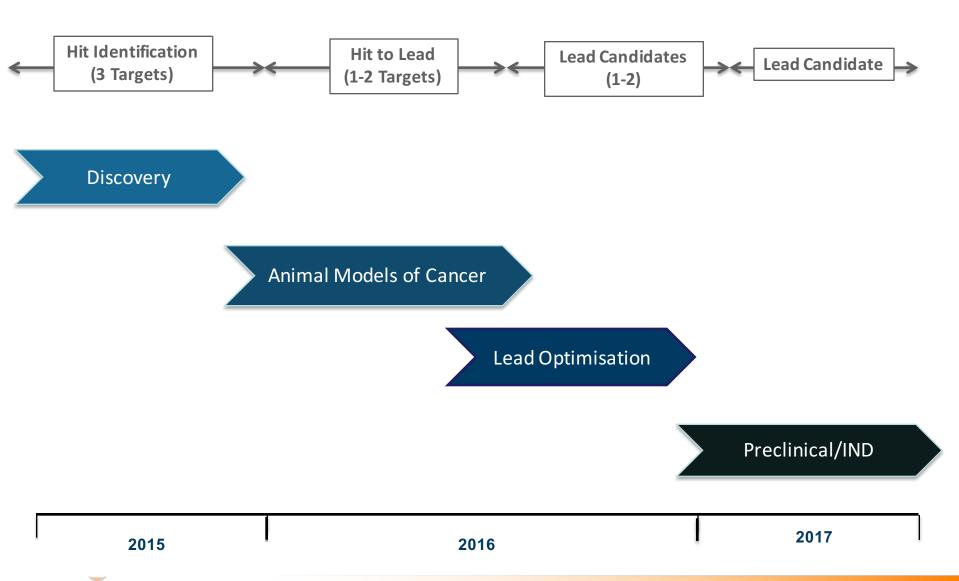
#### Phylogica's Intracellular Oncology Pipeline

- Phylomer screens against validated and clinically relevant oncology targets
- Validated hits already exceed potency of gold standard therapies





#### Key phases to clinical development





#### Focus on Leukaemia/Lymphoma

- Unmet clinical need commercial opportunity
  - Acute Myeloid Leukaemia, Chronic Myeloid Leukaemia, Multiple Myeloma
  - Niche opportunities exist to control disease in patients awaiting transplant
- Standard method of treatment is IV infusion,
- Provides direct access to blood-borne cancers
- Very good evidence for dependence on MYC and STAT5
- Engaging with key clinical experts





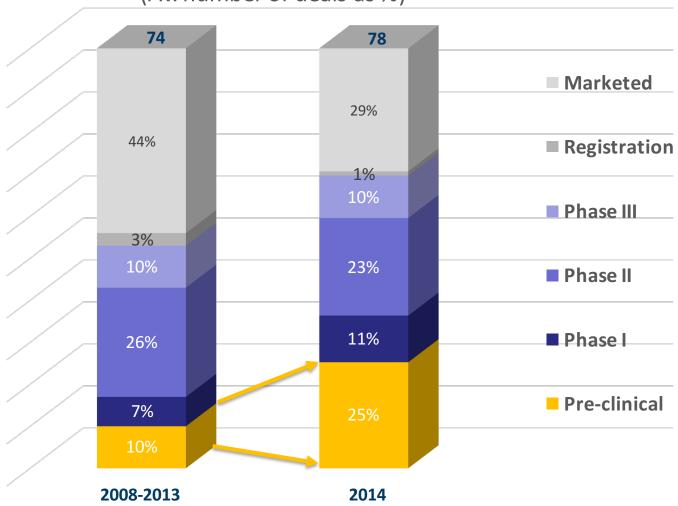
# Preclinical phase opens key commercial opportunities



#### Major trend towards Preclinical and Phase 1 licensing

#### Stage of oncology licensing deals

(Av. number of deals as %)





#### **Essential requirements for preclinical deals**

| Feature   | PYC      |
|---|----------|
| Platform to address unique target landscape and unmet medical need.       | <b>~</b> |
| Strong IP barriers and FTO  | ~        |
| Well supported biological rationale for target                            | ~        |
| Differentiated product/disruptive technology – 'first-in-class' therapies | ~        |
| Potent PK/PD/Formulation in appropriate animal models                     | ongoing  |
| Clear and compelling commercial target product profile (essential!)       | ongoing  |



#### Summary

Advancing proprietary pipeline focused on blood cancers

 Developing 'first and best-in-class' therapies against challenging intracellular cancer targets

Disruptive Phylomer engine for drug discovery and drug delivery

Strategically positioned to realise commercial value for shareholders

## Thankyou!



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